

Montana Department of Revenue

Tax Year 2013 Form Change Log

for Tax Software Vendor Web Page

Main Forms

Form Name	History
2 – Long Form	<p>8/16: Draft posted</p> <p>8/23: Page 6 lines 23 through 30 updated line reference numbers</p> <p>9/3: Final posted. Page 3 – Hardcode “do not mail forms next year” checkbox</p> <p>9/6: Added explanation to “Hardcode checkbox” notes</p> <p>9/17: Page 2, line 48a text change to reference line 25 rather than 22</p> <p>10/1: Page 2, line 42 text change to reference line 30 rather than 32</p> <p>11/1: Instructions posted</p> <p>11/12: Form reposted. Change in static language – page 3, line 69c updated to read Agriculture Literacy in Montana Schools</p> <p>11/22: Instructions reposted. Updated pages 2, 8, 24 and 2EC Instructions attached to Form 2.</p> <p>11/22: Worksheets reposted. Added “Deduction” to title of Worksheet VI.</p>
2M - Intermediate Form	<p>8/16: Draft posted</p> <p>9/3: Final posted. Page 2 – Hardcode “do not mail forms next year” checkbox</p> <p>9/6: Added explanation to “Hardcode checkbox” notes</p> <p>10/30: Instructions posted</p> <p>11/22: Instructions reposted. Updated pages 1, 8, and 14</p> <p>11/22: Worksheets reposted. Added “Deduction” to title of Worksheet VI.</p>
2EZ - Short Form	<p>8/16: Draft posted</p> <p>9/3: Final posted. Page 1 – Hardcode “do not mail forms next year” checkbox</p> <p>9/6: Added explanation to “Hardcode checkbox” notes</p> <p>10/28: Instructions posted</p> <p>11/22: Instructions reposted. Updated “What’s New”</p>
2EC - Elderly Credit	<p>8/16: Draft posted</p> <p>9/3: Final posted. Page 1 – Hardcode “do not mail forms next year” checkbox</p> <p>9/6: Added explanation to “Hardcode checkbox” notes</p> <p>11/5: Instructions posted</p>
IT Voucher	<p>9/25: Final posted</p> <p>10/2: Voucher instructions edited to read “Enter full name and phone number”</p>
CLT-4	<p>8/16: Draft posted</p> <p>9/3: Final posted. Page 1 – Hardcode “do not need forms next year” checkbox</p> <p>9/6: Added explanation to “Hardcode checkbox” notes</p> <p>9/9: Page 4, Line 12a – Text corrected to read “2012 overpayment”</p> <p>10/8: Final Instructions posted</p>
CT Voucher	<p>9/25: Final posted</p> <p>10/2: Voucher instructions edited to read “Enter full name and phone number”</p>
CLT-4S	<p>8/16: Draft posted</p> <p>8/23: Page 2 barcode moved to correct line position</p> <p>9/3: Final posted. Page 2 – Hardcode “do not need forms next year” checkbox</p> <p>9/6: Added explanation to “Hardcode checkbox” notes</p> <p>9/9: Page 2, Lines 28a-e – Dollar amount fields moved to correct column position</p> <p>10/8: Final Instructions posted</p> <p>11/1: Instructions revised. Added page reference numbers</p> <p>11/22: Instructions reposted. Updated page 3, line 21</p>

SB Voucher	9/25: Final posted 10/2: Voucher instructions edited to read “Enter full name and phone number”
PR-1	8/16: Draft posted 8/23: Page 2 barcode moved to correct line position 9/3: Final posted. Page 2 – Hardcode “do not need forms next year” checkbox 9/6: Added explanation to “Hardcode checkbox” notes 10/8: Final Instructions posted 11/1: Instructions revised. Added page reference numbers
PR Voucher	9/25: Final posted 10/2: Voucher instructions edited to read “Enter full name and phone number”
DER-1	8/16: Draft posted 8/23: Page 1 & 2 barcode moved to correct line position 9/3: Final posted. No change from draft posting. 11/5 Instructions posted
DER Voucher	9/25: Final posted 10/2: Voucher instructions edited to read “Enter full name and phone number”
FID-3	8/23: Draft posted 9/3: Final posted. No change from draft posting 9/26: Static data top left of pages 7 and 8 – changed to reflect 2013 10/8: Final Instructions posted 11/6: Instructions revised. Removed highlights from page/line references. 12/31: Instructions revised. Page 4 – text correction. Page 11, Line 7 – Revised to read “Form 1041, Schedule B, line 9”. Page 12 – text correction.
FID Voucher	9/25: Final posted 10/2: Voucher instructions edited to read “Enter full name and phone number”
MW-3	8/16: Draft posted 9/3: Final posted. No change from draft posting
MW-1 Voucher	9/25: Final posted 10/2: Voucher instructions edited to read “Enter full name and phone number” 10/18: Static text “1. FEIN” moved left to align with Lines 2, 3 and 4. FEIN variable data is still placed in columns 68-77 01/15: Provided additional information – Section 7 re: Only one MW-1 voucher for 2013 with barcode 13AH01XX

Supplemental Forms

Form Name	History
2101	Obsolete. Report information with Federal Form 4852
2441-M	9/25: Final posted
AEPC	8/16: Draft posted 9/3: Final posted. No change from draft posting
AFCR	8/16: Draft posted 9/3: Final posted. No change from draft posting
AMD Worksheet	8/16: Draft posted 9/3: Final posted. No change from draft posting
BBSC	8/16: Draft posted 9/3: Final posted. No change from draft posting
CC	8/16: Draft posted 9/3: Final posted. No change from draft posting
CLT-4-UT	8/16: Draft posted

	9/3: Final posted. No change from draft posting
CR-T	9/10: Final posted 9/25: Form removed from vendor webpage. Do not replicate this form.
DCAC	8/16: Draft posted 9/3: Final posted. No change from draft posting
DS-1	9/25: Final posted
ECC	9/25: Final posted
ENRG-A	8/16: Draft posted 9/3: Final posted. No change from draft posting
ENRG-B	8/16: Draft posted 9/3: Final posted. No change from draft posting
ENRG-C	8/16: Draft posted 9/3: Final posted. No change from draft posting
ESA	9/25: Final posted
ESA-FID	9/25: Final posted
EST-I	9/25: Final posted
ESW-FID	9/10: Final posted
ESW-I	9/25: Final posted
ETM	8/30: Draft posted 9/3: Final posted. No change from draft posting
ETR	9/10: Final posted. Form was last revised 3/2011
EXPT	9/10: Final posted. 9/25: Form removed from vendor webpage. Do not replicate this form.
EXT-13	9/9: Final posted 10/11: Added note regarding formatting and barcode
EXT-FID	8/16: Draft posted 9/3: Final posted. No change from draft posting
FPC	8/16: Draft posted 9/3: Final posted. No change from draft posting
FPC-AF	9/10: Final posted
FPC-PP	9/25: Final posted
FPC-RD	9/15: Final posted
FRM	8/16: Draft posted 9/3: Final posted. No change from draft posting
FTB	9/25: Final posted
GEN-REG	9/25: Final Posted. Form was last revised 5/2012
HI	8/16: Draft posted 9/3: Final posted. No change from draft posting
INA-CT	9/25: Form removed from vendor webpage. Do not replicate this form.
IND	Obsolete – Has been replaced by form ETM
IUFC	8/16: Draft posted 9/3: Final posted. No change from draft posting
K-1 for FID	8/23: Draft posted 9/3: Final posted. No change from draft posting
K-1 for CLT-4S & PR-1	8/16: Draft posted 9/3: Final posted. No change from draft posting
MHPE	9/25: Final posted
MINE-CERT	8/23: Draft posted 9/3: Final posted. No change from draft posting 9/20: Add MeF reference #'s

MINE-CRED	8/26: Draft posted 9/3: Final posted. No change from draft posting
MSA	9/25: Final posted
MT-R	9/10: Final posted 10/2: Employer FEIN and Employer Phone Number – Data Layer – Moved XXX's within field parameters.
NEXUS	9/10: Final posted
NOL	12/10: Final posted
NOL Pre 99	8/16: Draft posted 9/3: Final posted. No change from draft posting
NR-1	Obsolete. Has been replaced by the ND check box on Form 2
NR-2	Obsolete. Has been replaced by form MT-R
OSC	8/16: Draft posted 9/3: Final posted. No change from draft posting 9/25: Added grid layer to page 2
PT-AGR	8/16: Draft posted 8/23: Barcode moved to correct line position 9/3: Final posted. No change from draft posting
PT-STM	8/16: Draft posted 8/23: Page 1 & 2 barcode moved to correct line position 9/3: Final posted. No change from draft posting
QEC	9/25: Final posted
RCYL	8/16: Draft posted 9/3: Final posted. No change from draft posting
RDF-CT	Obsolete
TELC	8/16: Draft posted 9/3: Final posted. No change from draft posting
VT	9/25: Final posted